Notice Regarding the Sale of Shares of Beeats Co., Ltd

Marunouchi Capital Inc. ("we") announced today that Marunouchi Capital Fund II L.P. ("Fund II") has

completed the sale of all shares of Beeats Co., Ltd.("Beeats"), a portfolio company of Fund II, to a

special purpose company of MCP6 L.P., which is managed by MCP Capital Co., Ltd.("MCP Capital")

As a result, Beeats will enter a new phase under the management support of MCP Capital.

By leveraging the knowledge and expertise accumulated through the investment in Beeats, we will

proactively pursue opportunities to support managements and business expansion through equity

participation in this high-growth industry, in addition to our established focus areas such as consumer,

retail, and manufacturing sectors.

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