

III Marunouchi III Capital

Notice Regarding Acquisition of Shares of J-Film Corporation

Marunouchi Capital Inc. ("MCAP") is pleased to announce that Marunouchi Capital Fund III ("Fund III"), operated by MCAP has agreed to acquire all shares of J-Film Corporation ("J-Film") through a special purpose company, from Mitsubishi Chemical Corporation ("Mitsubishi Chemical").

Since its establishment in 1955, J-Film has been engaged in manufacturing and sales of packaging materials, mainly plastic films and laminated products. The film processing know-how and laminating technology accumulated under Mitsubishi Chemical have been highly evaluated and widely adopted primarily in the domestic food, medical, and daily commodity fields.

MCAP will inherit the strength and corporate culture J-Film has built up under Mitsubishi Chemical and make maximum use of MCAP's accumulated management expertise and Mitsubishi Corporation Group's domestic and overseas resource, to realize long-term growth and development of the business together with J-Film's employees and senior management team.

MCAP has developed knowledge and expertise through past investments in manufacturing companies such as Yamamoto Seisakusho, Inc., TOSEI CORPORATION, DAIKI Co., Ltd. And NIHON KESSHO KOGAKU Co., Ltd. MCAP's acquisition of J-Film's shares will be another investment in this industry following the above. MCAP will continue to accumulate its unique knowledge and expertise obtained through the investments and proactively pursue further opportunities to support business management and business expansion of this industry through capital participation.

Contact

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About J-Film Corporation

Main Operations : Processing, manufacture, and sale of synthetic resin packaging material

Headquarter : 2-5-15 Higashi Kanda, Chiyoda-ku, Tokyo, Japan Representative : Yusuke Takaoka, Representative Director, President

About MCAP

Main Operations : Investment and asset management, investment advisory services

Headquarter : 11F, JP Tower, 2-7-2, Marunouchi, Chiyoda-ku, Tokyo 100-7011, Japan

Representative : Masanobu Fujita, President & CEO

Shareholder : Mitsubishi Corporation 100%

(End)