

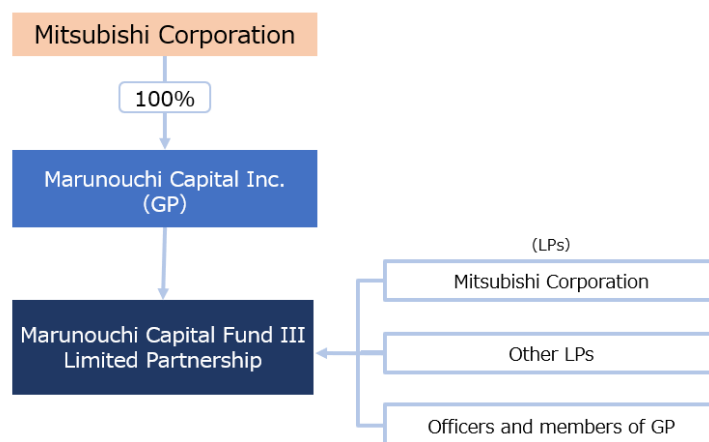
Announcement of establishment of Marunouchi Capital Fund III

Marunouchi Capital Inc. (MCAP) is pleased to announce the conclusion of Limited Partnership Agreement with investors including Mitsubishi Corporation (MC) and the establishment of the Marunouchi Capital Fund III (Fund III) in JPY 40.2bn. which is managed by MC's wholly owned subsidiary, Marunouchi Capital Inc. (Marunouchi Capital). Marunouchi Capital plans to raise new investment through additional rounds of funding and increase Fund III to around 100 billion yen.

【About Fund III】

| | |
|---|---|
| Name | Marunouchi Capital Fund III Limited Partnership |
| Date Established | March 31, 2023 |
| Capital Commitment (As of March 31, 2023) | JPY 40.2bn |
| General Partner (GP) | Marunouchi Capital Inc. |
| Limited Partners (LP) | MC, officers and members of GP etc. |

【Structure of Fund III】



Contact

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Marunouchi Capital Inc. Administration Team

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About MCAP

Representative : Masanobu Fujita, President & CEO

Capital : JPY 250 million

Shareholder : Mitsubishi Corporation 100%

Headquarters : 6F Kokusai Building, 3-1-1 Marunouchi, Chiyoda-ku, Tokyo 100-0005, Japan

Main Operations: Investment and asset management, investment advisory services